
2014 JOINT ANNUAL CONFERENCE
Illinois ASBO Sponsored Sessions
November 21-23, 2014



Friday, November 21, 2014

Pre-Conference Seminars

Swissotel Chicago | 7:30am – 3:30pm

Registration is still available at: <http://www.iasb.com/jac14/pdfs/IASBOprecon.pdf>

Learning from Lincoln: Leadership Practices of School Success - AAC #1098

Illinois ASBO Professional Development

Participants in this course will explore how Lincoln's leadership practices and behaviors provide compelling guidance for today's challenges of accountability, diversity, political conflict, team building, climate and economic hardship. Ten leadership qualities linked to leading others and school success will be highlighted. Participants will leave the session with a repertoire of strategies and insights that they can apply immediately in their own workplace contexts.

Presenter(s): Susan P. Bertrand, MBA, CAE, Assistant Executive Director, Illinois ASBO
Luann T. Kolstad, Business Manager, Prospect Heights SD 23

Seminar on School Finance - AAC #1062

Principles of School Finance PDC

This course has been designed for school business managers and superintendents. The content will include property taxes and completion of the tax levy. The general state aid claim will be reviewed with participants completing the claim form. The school district budget and the annual financial report will be taught and then used as a basis for preparing financial projections. This will be a comprehensive review of your working budget, legal budget, AFR, EAV, tax levy information and the ISBE State, Local and Federal Financial book.

Presenter(s): Anthony J. Cozzi, Dir./ Finance & Facilities, River Forest SD 90
Cheryl M. Crates, Adjunct Professor, Northern Illinois University
Yasmine Dada, Assistant Superintendent, CSBO, Comm. High Sch. Dist. 128
James B. Fritts, Adjunct Professor, Northeastern Illinois University
Edward J. Hoster, Chief Financial Officer, DuPage HSD 88
Ric C. King, Asst. Supt./Business Services, Schaumburg CCSD 54
Stephen W. Miller, Sr. Financial Consultant, PMA Financial Network, Inc.
Ronald R. O'Connor, Dir./Finance, North Chicago CUSD 187

The Administrator's Role in Collective Bargaining - AAC #809

Human Resource Management PDC

This course is for all educational leaders who take an active role in the collective bargaining process. Participants will learn the legal aspects of bargaining in Illinois. Prior to the course meeting, participants are required to review a sampling of readily available documents (school board meeting minutes, administrative group meeting minutes, newspaper articles, etc.) related to the last two contract negotiations in their districts. Based on that review and their analysis of current relevant issues, participants will come to the session with a prepared list of questions/issues that they wish to see addressed. In class, participants will study current bargaining issues, strategies and approaches and they will conclude their learning experience by developing a specific plan to apply this new learning to their local bargaining situation.

Presenter(s): Barney R. Mundorf, Attorney, Guin Mundorf, LLC

Illinois Association of School Business Officials

Northern Illinois University (IA-103), 108 Carroll Avenue, DeKalb, IL 60115

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Friday, November 21, 2014 | 1:30pm | Hyatt - Columbus I/J

Negotiation Strategies: What Happened to Your Salary Schedules?

Accounting, Auditing & Financial Reporting PDC

Are your salary schedules out of sync with today's economy? Are they sustainable? Hear from a panel of school district negotiators who have successfully restructured their collective bargaining agreements with respect to salary schedules. Gain insights and innovative strategies that have led to creative solutions and pragmatic designs.

Presenter(s): Mary B. Kalou, Assistant Superintendent, Maine Twp. HSD 207
Luann T. Kolstad, Business Manager, Prospect Heights SD 23
Audrey J. Liddle, Business Manager, CSBO, Zion Benton Twp. HSD 126
Adam P. Parisi, Dir./Finance, CSBO, Bloomingdale SD 13

Friday, November 21, 2014 | 1:30pm | Hyatt - Golf Coast

Too Deep? The Role of the Board in School Financial Management

Budgeting & Financial Planning PDC

Rather than get involved with day-to-day operations, school boards set the direction, goals and let administration decide how to get there. With this in mind, what does a board member need to know about district finances? Learn from two current board members and their respective Chief School Business Officials (CSBOs) on how to work together to ensure the financial stability of the school district.

Presenter(s): Mark Chao, Board Member & Co-Chair of the Finance & Operations Sub-Committee, Skokie SD 69
Robert Gauthier, Board Member & Finance Committee Chair, Kildeer Countryside CCSD 96
Jonathan Hitcho, Asst. Supt./Business, Kildeer Countryside CCSD 96
Eric M. Miller, Asst. Supt./Finance & Operations, Skokie SD 69

Saturday, November 22, 2014 | 10:30am | Sheraton 1

Certification for Facilities Professionals

Illinois ASBO Professional Development

The next steps have been taken in establishing a credentialed certification process for facilities professionals. Make sure your facility professionals have the tools and knowledge to take your district to the next level ... from the boardroom to the boiler room.

Presenter(s): John Fuhrer, Dir./Operations & Facilities & Transportation, North Shore SD 112
Scott R. Mackall, Dir./Facilities Mgmt. & Transportation, Park Ridge Niles CMCSO 64

Saturday, November 22, 2014 | 10:30am | Sheraton - Chicago 9

Collective Bargaining Hot Topics

Human Resource Management PDC

Whether you are bargaining now or in the future, gain a practical overview of current trends at the bargaining table and management strategies to deal with education reform, TRS pension reform, teacher performance evaluations, health care reform and how to negotiate salaries and benefits when you have no money.

Presenter(s): Barney R. Mundorf, Attorney, Guin Mundorf, LLC

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Saturday, November 22, 2014 | 10:30am | Hyatt - Crystal B

Legislative Issues Impacting School Districts

Public Policy & Intergovernmental Relations PDC

This panel of experienced legislators will discuss issues of the 2014 legislative session (budget, income tax, pensions, cost shift, mandates, SB 16) and how these issues or legislation will impact Illinois school districts.

Presenter(s): Jason Barickman, Senator, 53rd District
Jennifer Bertino-Tarrant, Senator, 49th District
Christopher Koch, State Superintendent of Education, Illinois State Board of Education
Frank Mautino, Representative, 76th District

Saturday, November 22, 2014 | 1:30pm | Hyatt - Grand E

Community Engagement: Buildings, Budgets and Closings

Cash Management, Investments & Debt Management PDC

Learn how one district engaged its community from the bottom up in critical conversations related to budget issues, deteriorating facilities and potential school closings. Presenters will share a model for engaging community members to make difficult and complex decisions.

Presenter(s): David Behlow, Retired Superintendent, North Shore SD 112
Mohsin Dada, Chief Financial Officer & Treasurer, North Shore SD 112
Andi Rosen, Dir./School Community Relations, North Shore SD 112

Saturday, November 22, 2014 | 1:30pm | Hyatt - Grand F

Legal Hot Topics for 2014

Legal Issues PDC

School law is an aspect of education that is constantly changing — and new personnel laws have added even more to the mix. Come hear two experienced attorneys discuss current trends and the legal issues facing your district.

Presenter(s): G. Robb Cooper, Partner, Ottosen Britz Kelly Cooper & Gilbert, LTD
A. Lynn Himes, Partner, Scariano, Himes, & Petrarca, CHTD

Saturday, November 22, 2014 | 1:30pm | Sheraton - Chicago 9

School Finance for the Novice

Principles of School Finance PDC

Gain a better understanding of local revenue, the property tax cycle and the ins and outs of the tax levy. Learn the ropes of general state aid, categorical and federal revenue in this essential seminar.

Presenter(s): Cheryl M. Crates, Adjunct Professor, Northern Illinois University
Daniel C. Stanley, Asst. Supt./Business, Lincolnshire Prairieview SD 103

Saturday, November 22, 2014 | 1:30pm | Sheraton 1

Special Education and the Continuum of Services

Special Education: Administration & Finance PDC

Cooperative and district business officials, as well as special education administrators will present on the wide-continuum of services for students available throughout districts and cooperatives.

Presenter(s): Bruce E. Martin, Dir./ Business Services, LaGrange Area Dept. of Special Ed. (LADSE)
Carol Schultz, Dir./Special Services, Darien Public SD 61
Megan A. Stoltz, Chief School Business Official, Darien Public SD 61
Sheri Wernsing, Executive Director, LaGrange Area Dept. of Special Ed.

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A Sustainable and Flexible 21st Century Classroom

Sustainability PDC

21st century classrooms are created to adapt to the ever-evolving approaches for educating today's learners. Understand how choosing flexible furniture and wall systems, versatile lighting and HVAC systems and low maintenance finishes can position your district for future curriculum driven facilities changes.

Presenter(s): Dennis E. Bane, Principal, DLR Group
Matt Bickel, AIA, LEED, AP, Partner, Wold Architects & Engineers
Christopher J. Johnson, Account Executive, Tandus-Centiva
Sarah Putman, Manufacturer's Representative, DIRTT Environmental Solutions

Saturday, November 22, 2014 | 3:30pm | Sheraton - Chicago 10

Business Office Operations: Expenses, Cost Control and the AFR

Principles of School Finance PDC

Come and learn the basics of business office operations and the business administrator's role in managing cash, purchasing, meeting budgeting responsibilities, state financial reporting and overseeing the expenditure process.

Presenter(s): MeriAnn K. Besonen, Dir./Finance, Comm. Unit Sch. Dist. 300
Mary Ann Brown, Benefit & Business Services Coordinator, DeKalb CUSD 428

Saturday, November 22, 2014 | 3:30pm | Hyatt - Grand F

Making Sense of Talking Dollars

Leadership Development PDC

Learn how board members forge partnerships with their Chief School Business Official to build trust, maintain a fiscally strong district and transparently communicate with their community.

Presenter(s): Sarah Beyne, CEO, Digital Schools
Michael L. Bleke, Vice President - American Division, AXA Advisors, LLC
David H. Hill, Ed.D., Asst. Supt./Business Services, Comm. Cons. Sch. Dist. 93
Bradley L. Shortridge, Asst. Supt./Finance & Operations, Genoa-Kingston CUSD 424
Gerald Stratton, Asst. Supt. Of Bus. Services, Salinas City Elementary SD
Ann C. Williams, Ed.D., SFO, Assistant Superintendent/CSBO, Crete Monee District 201-U

Saturday, November 22, 2014 | 3:30pm | Hyatt - Grand E

Staying out of the Headlines: Board Financial Oversight

Cash Management, Investments & Debt Management PDC

Understand which questions to ask and the documents you should review to enhance your district's financial health, increase regulatory compliance and be the best board member possible.

Presenter(s): Howard Crouse, Senior Vice President, Financial Planning Services, PMA Financial Network, Inc.
Jim Grammas, Vice President Government Team & Board President at NESD 71, BMO Harris Bank
Spiro C. Hountalas, Director, Standard and Poor's
Anne E. Noble, Managing Director, Stifel, Nicolaus & Company
Bradley A. Paulsen, AIA, Vice President, Practice Leader PK-12 Education & Board Member at Wheaton - Warrenville CUSD 200, Wight & Company

The Conference Preview is now available online at www.iasb.com

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